

NOTICE-CUM-ADDENDUM

I. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Balanced Fund and JM Equity Fund (the "Schemes") and fixed Tuesday, September 27, 2016 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Schemes, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on Sept 21, 2016	Dividend upto (Rs.)
JM Balanced Fund – Quarterly Dividend Option	10	12.0798	0.25 per unit
JM Equity Fund- Half Yearly Dividend Option	10	16.2951	2.60 per unit

However, the final dividend rates will be declared based on the availability of distributable surplus in the Dividend Options of the respective Schemes on the record date.

After payment of dividend, the per unit NAV of the Dividend Options of the respective Schemes will fall to the extent of the payout and statutory levies (if applicable).

II. Investors are hereby informed that the revised Statement of Additional Information (SAI) inter-alia giving the updated details of the Directors of the Board of JM Financial Asset Management Limited (the "AMC") has been uploaded on our website www.jmfinancialmf.com

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : September 22, 2016

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 6198 7704. • E-mail: investor@jmfl.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. D-10/2016-17